

MAD CAP Inc.

ACQUISITION TEASER

About us :

MadCap Inc. is a dynamic, family-run search fund based in Montreal, Quebec. Our team brings a complementary blend of skills and experience, and each member contributes to our collective goal of acquiring, operating and growing a successful business.

François Angers-Routhier

An experienced architect with strong project management skills, François excels at leading complex initiatives from start to finish. His innovative approach ensures precision and creativity in all endeavors.

Elizabeth Angers

A seasoned business operator and entrepreneur with more than 15 years of experience, Elizabeth has a proven track record of driving growth and improving operational efficiency in competitive industries. She is known for her creativity, innovative mindset, and strategic leadership across sectors.

Our mission :

"At MadCap Inc., our goal is to acquire, operate and grow a successful business while preserving the legacy of the previous owners."

With a hands-on approach and long-term commitment, we ensure a seamless transition for existing teams and continue driving growth. Our family-oriented values allow us to build trust and foster prosperity, making us the ideal partners for sellers who care about the future of their business and employees

Contact us:

For more information or to discuss acquisition opportunities, please contact us at info@madcapinc.ca

Louis-Philippe Desjardins

A corporate lawyer with expertise in M&A and business development, Louis-Philippe combines his strategic insights and strong analytical skills to resolve intricate business issues and drive successful business outcomes. Currently pursuing his MBA, he is well-versed in both deal-making and finance.

Michael McCaughey

A senior executive with over 25 years leading global high-tech companies, Michael has extensive experience in managing and scaling businesses through organic growth and acquisitions. His expertise spans from start-ups to multinationals, delivering results-driven leadership across North America, Europe, and Asia.

Acquisition criteria

- **Purchase price:** Ranges from \$3M to \$10M.
- **Industry:** Stable, non-cyclical industries.
- **Profitability and growth:** Companies with a history of sustained growth and profitability.
- **EBITDA:** Minimum \$600 000.
- **Location:** Preferably within one hour of Montreal, though we are open to exploring opportunities throughout Quebec.

Note: We are flexible in our approach and open to evaluating opportunities that fall outside these criteria on a case-by-case basis.